

Range of Yield Curve Scales

True Interest Cost, Annual Debt Service and Project Size Factor Indications
Current Market; High & Low TIC from 04/30/98 (2,503 Market Days)

04/30/08

10-Year Amortization
Equal Annual Principal

Underlying Rating	Current Market		1-Year High & Low		5-Year High & Low		10-Year High & Low	
	Close	Week Ago	Low TIC	High TIC	Low TIC	High TIC	Low TIC	High TIC
Project and Issuance Values								
Aaa-Rated Bonds	04/30/08	04/23/08	01/23/08	06/14/07	06/13/03	07/05/06	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	3.466%	3.429%	3.107%	4.126%	2.480%	4.130%	2.480%	5.341%
Avg Annual D/S for \$10m Project	1,191,763	1,189,713	1,171,562	1,227,501	1,137,592	1,227,873	1,137,592	1,294,727
First Year D/S (Maximum)	1,319,893	1,316,476	1,294,667	1,403,912	1,207,331	1,401,400	1,207,331	1,520,093
Final Year D/S (Minimum)	1,043,613	1,043,211	1,038,085	1,046,728	1,035,372	1,047,432	1,035,372	1,059,492
Project Size per \$1m Avg Annual D/S	8,390,835	8,405,263	8,535,508	8,146,563	8,790,427	8,144,075	8,790,427	7,723,588
Aa-Rated Bonds	04/30/08	04/23/08	01/23/08	06/14/07	06/13/03	06/14/07	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	3.639%	3.612%	3.290%	4.266%	2.667%	4.266%	2.667%	5.520%
Avg Annual D/S for \$10m Project	1,201,361	1,199,863	1,181,713	1,235,280	1,147,954	1,235,280	1,147,954	1,304,627
First Year D/S (Maximum)	1,336,878	1,334,466	1,312,657	1,417,681	1,225,421	1,417,681	1,225,421	1,537,781
Final Year D/S (Minimum)	1,045,422	1,045,120	1,039,995	1,048,236	1,037,281	1,048,236	1,037,281	1,061,301
Project Size per \$1m Avg Annual D/S	8,323,772	8,334,220	8,462,177	8,095,221	8,711,026	8,095,221	8,711,026	7,664,983
A-Rated Bonds	04/30/08	04/23/08	01/23/08	08/27/07	06/13/03	08/27/07	06/13/03	05/23/00
TIC with \$5/bond Issue Exp.	4.095%	4.068%	3.625%	4.519%	2.947%	4.519%	2.947%	5.734%
Avg Annual D/S for \$10m Project	1,226,647	1,225,150	1,200,245	1,249,360	1,163,532	1,249,360	1,163,532	1,316,335
First Year D/S (Maximum)	1,382,104	1,379,691	1,345,420	1,440,294	1,252,958	1,440,294	1,252,958	1,559,590
Final Year D/S (Minimum)	1,049,944	1,049,643	1,043,412	1,051,251	1,040,196	1,051,251	1,040,196	1,063,110
Project Size per \$1m Avg Annual D/S	8,152,234	8,162,184	8,331,533	8,003,979	8,594,412	8,003,979	8,594,412	7,596,726
Baa-Rated Bonds	04/30/08	04/23/08	01/23/08	08/27/07	06/13/03	08/27/07	06/13/03	05/23/00
TIC with \$5/bond Issue Exp.	4.571%	4.544%	4.039%	4.824%	3.246%	4.824%	3.246%	6.028%
Avg Annual D/S for \$10m Project	1,252,979	1,251,481	1,223,119	1,266,174	1,180,094	1,266,174	1,180,094	1,332,616
First Year D/S (Maximum)	1,429,339	1,426,927	1,386,224	1,470,746	1,283,511	1,470,746	1,283,511	1,588,736
Final Year D/S (Minimum)	1,054,768	1,054,467	1,047,633	1,054,467	1,043,211	1,054,467	1,043,211	1,066,125
Project Size per \$1m Avg Annual D/S	7,980,895	7,990,447	8,175,716	7,897,713	8,473,818	7,897,713	8,473,818	7,503,992

Range of Yield Curve Scales

True Interest Cost, Annual Debt Service and Project Size Factor Indications
Current Market; High & Low TIC from 04/30/98 (2,503 Market Days)

04/30/08

15-Year Amortization
Equal Annual Principal

Underlying Rating	Current Market		1-Year High & Low		5-Year High & Low		10-Year High & Low	
	Close	Week Ago	Low TIC	High TIC	Low TIC	High TIC	Low TIC	High TIC
Project and Issuance Values								
Aaa-Rated Bonds	04/30/08	04/23/08	01/23/08	06/14/07	06/13/03	07/05/06	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	3.865%	3.832%	3.383%	4.251%	2.986%	4.269%	2.986%	5.516%
Avg Annual D/S for \$10m Project	874,850	873,068	848,398	894,329	827,985	895,415	827,985	962,460
First Year D/S (Maximum)	1,020,023	1,016,740	983,173	1,080,458	918,584	1,079,855	918,584	1,201,931
Final Year D/S (Minimum)	699,222	699,021	694,867	699,423	694,264	699,624	694,264	708,670
Project Size per \$1m Avg Annual D/S	11,430,311	11,453,744	11,786,720	11,181,362	12,077,310	11,167,781	12,077,310	10,389,890
Aa-Rated Bonds	04/30/08	04/23/08	01/23/08	08/27/07	06/13/03	07/05/06	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	4.051%	4.028%	3.569%	4.395%	3.171%	4.400%	3.171%	5.685%
Avg Annual D/S for \$10m Project	884,922	883,676	858,426	902,222	837,946	902,432	837,946	971,439
First Year D/S (Maximum)	1,038,046	1,035,768	1,001,531	1,092,116	936,808	1,092,987	936,808	1,219,016
Final Year D/S (Minimum)	700,562	700,428	696,140	700,629	695,537	700,495	695,537	709,675
Project Size per \$1m Avg Annual D/S	11,300,165	11,316,135	11,649,112	11,083,604	11,933,732	11,080,917	11,933,732	10,293,773
A-Rated Bonds	04/30/08	04/23/08	01/23/08	08/27/07	06/13/03	08/27/07	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	4.509%	4.486%	3.910%	4.692%	3.456%	4.692%	3.456%	5.889%
Avg Annual D/S for \$10m Project	909,610	908,364	876,757	918,200	853,392	918,200	853,392	982,378
First Year D/S (Maximum)	1,083,741	1,081,463	1,035,031	1,121,061	965,015	1,121,061	965,015	1,239,787
Final Year D/S (Minimum)	703,578	703,443	698,418	702,639	697,480	702,639	697,480	711,015
Project Size per \$1m Avg Annual D/S	10,993,606	11,008,680	11,405,536	10,890,623	11,717,767	10,890,623	11,717,767	10,179,149
Baa-Rated Bonds	04/30/08	04/23/08	01/23/08	03/03/08	06/13/03	03/03/08	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	5.001%	4.978%	4.332%	5.095%	3.754%	5.095%	3.754%	6.187%
Avg Annual D/S for \$10m Project	936,183	934,936	899,471	940,967	869,463	940,967	869,463	998,342
First Year D/S (Maximum)	1,132,384	1,130,106	1,076,706	1,144,712	995,434	1,144,712	995,434	1,269,334
Final Year D/S (Minimum)	706,995	706,861	701,299	707,129	699,490	707,129	699,490	713,025
Project Size per \$1m Avg Annual D/S	10,681,524	10,695,703	11,117,483	10,627,197	11,501,205	10,627,197	11,501,205	10,016,466

Range of Yield Curve Scales

True Interest Cost, Annual Debt Service and Project Size Factor Indications
Current Market; High & Low TIC from 04/30/98 (2,503 Market Days)

04/30/08

20-Year Amortization
Equal Annual Principal

Underlying Rating	Current Market		1-Year High & Low		5-Year High & Low		10-Year High & Low	
	Close	Week Ago	Low TIC	High TIC	Low TIC	High TIC	Low TIC	High TIC
Project and Issuance Values								
Aaa-Rated Bonds	04/30/08	04/23/08	01/23/08	06/14/07	06/13/03	05/13/04	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	4.160%	4.129%	3.602%	4.363%	3.363%	4.474%	3.363%	5.688%
Avg Annual D/S for \$10m Project	721,325	719,645	690,996	730,396	679,554	738,303	679,554	800,971
First Year D/S (Maximum)	879,996	876,779	835,222	923,262	786,679	900,850	786,679	1,050,196
Final Year D/S (Minimum)	525,977	525,826	522,409	525,424	522,862	527,837	522,862	532,560
Project Size per \$1m Avg Annual D/S	13,863,136	13,895,573	14,471,678	13,691,001	14,715,254	13,544,338	14,715,254	12,484,663
Aa-Rated Bonds	04/30/08	04/23/08	01/23/08	08/27/07	06/13/03	05/13/04	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	4.363%	4.341%	3.795%	4.538%	3.551%	4.647%	3.551%	5.851%
Avg Annual D/S for \$10m Project	732,187	731,034	701,245	739,926	689,592	747,514	689,592	809,511
First Year D/S (Maximum)	899,292	897,081	854,116	937,684	805,272	918,186	805,272	1,066,879
Final Year D/S (Minimum)	527,032	526,932	523,364	526,429	523,867	528,741	523,867	533,364
Project Size per \$1m Avg Annual D/S	13,657,569	13,679,061	14,260,141	13,514,687	14,501,130	13,377,576	14,501,130	12,352,925
A-Rated Bonds	04/30/08	04/23/08	01/23/08	03/03/08	06/13/03	05/13/04	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	4.815%	4.793%	4.128%	4.892%	3.835%	4.895%	3.835%	6.054%
Avg Annual D/S for \$10m Project	756,215	755,061	718,891	759,968	704,785	760,745	704,785	820,237
First Year D/S (Maximum)	944,819	942,608	887,382	955,824	833,664	943,262	833,664	1,087,532
Final Year D/S (Minimum)	529,294	529,193	525,022	529,344	525,274	529,947	525,274	534,419
Project Size per \$1m Avg Annual D/S	13,223,550	13,243,848	13,910,100	13,158,278	14,188,501	13,144,746	14,188,501	12,191,337
Baa-Rated Bonds	04/30/08	04/23/08	01/23/08	03/03/08	06/13/03	03/03/08	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	5.293%	5.271%	4.531%	5.347%	4.132%	5.347%	4.132%	6.341%
Avg Annual D/S for \$10m Project	781,612	780,458	740,210	784,059	720,609	784,059	720,609	835,312
First Year D/S (Maximum)	992,910	990,698	928,136	1,001,904	864,016	1,001,904	864,016	1,116,477
Final Year D/S (Minimum)	531,605	531,505	526,882	531,505	526,781	531,505	526,781	535,726
Project Size per \$1m Avg Annual D/S	12,793,909	12,812,814	13,509,513	12,753,910	13,877,066	12,753,910	13,877,066	11,971,442

Range of Yield Curve Scales

True Interest Cost, Annual Debt Service and Project Size Factor Indications
Current Market; High & Low TIC from 04/30/98 (2,503 Market Days)

04/30/08

25-Year Amortization
Equal Annual Principal

Underlying Rating	Current Market		1-Year High & Low		5-Year High & Low		10-Year High & Low	
	Close	Week Ago	Low TIC	High TIC	Low TIC	High TIC	Low TIC	High TIC
Project and Issuance Values								
Aaa-Rated Bonds	04/30/08	04/23/08	01/23/08	03/03/08	06/13/03	05/13/04	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	4.374%	4.340%	3.769%	4.509%	3.625%	4.687%	3.625%	5.797%
Avg Annual D/S for \$10m Project	631,048	629,232	598,424	637,877	592,240	647,776	592,240	704,141
First Year D/S (Maximum)	800,683	797,306	750,512	817,045	712,925	823,759	712,925	960,925
Final Year D/S (Minimum)	421,548	421,387	418,653	421,950	418,854	422,754	418,854	426,211
Project Size per \$1m Avg Annual D/S	15,846,619	15,892,140	16,710,528	15,676,971	16,884,901	15,437,176	16,884,901	14,201,635
Aa-Rated Bonds	04/30/08	04/23/08	01/23/08	03/03/08	06/13/03	05/13/04	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	4.578%	4.554%	3.961%	4.700%	3.810%	4.859%	3.810%	5.959%
Avg Annual D/S for \$10m Project	641,922	640,629	608,535	647,989	602,026	656,815	602,026	712,606
First Year D/S (Maximum)	820,382	818,010	769,487	836,020	731,457	841,045	731,457	977,528
Final Year D/S (Minimum)	422,392	422,271	419,417	422,714	419,578	423,437	419,578	426,894
Project Size per \$1m Avg Annual D/S	15,578,218	15,609,560	16,432,674	15,432,201	16,610,530	15,224,744	16,610,530	14,032,983
A-Rated Bonds	04/30/08	04/23/08	01/23/08	03/03/08	06/13/03	05/13/04	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	5.031%	5.007%	4.292%	5.090%	4.096%	5.110%	4.096%	6.164%
Avg Annual D/S for \$10m Project	665,817	664,524	625,942	668,551	617,195	670,094	617,195	723,314
First Year D/S (Maximum)	866,050	863,678	802,734	875,216	760,080	866,332	760,080	998,231
Final Year D/S (Minimum)	424,281	424,161	420,784	424,362	420,784	424,482	420,784	427,698
Project Size per \$1m Avg Annual D/S	15,019,028	15,048,131	15,975,720	14,957,586	16,202,331	14,923,259	16,202,331	13,825,028
Baa-Rated Bonds	04/30/08	04/23/08	01/23/08	03/03/08	06/13/03	03/03/08	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	5.506%	5.481%	4.689%	5.540%	4.392%	5.540%	4.392%	6.442%
Avg Annual D/S for \$10m Project	690,795	689,502	646,725	692,137	632,836	692,137	632,836	737,770
First Year D/S (Maximum)	914,010	911,638	843,095	920,965	790,352	920,965	790,352	1,026,613
Final Year D/S (Minimum)	426,131	426,010	422,312	426,090	421,990	426,090	421,990	428,744
Project Size per \$1m Avg Annual D/S	14,476,006	14,503,120	15,462,300	14,447,898	15,801,844	14,447,898	15,801,844	13,554,139

Range of Yield Curve Scales

True Interest Cost, Annual Debt Service and Project Size Factor Indications
Current Market; High & Low TIC from 04/30/98 (2,503 Market Days)

04/30/08

30-Year Amortization
Equal Annual Principal

Underlying Rating	Current Market		1-Year High & Low		5-Year High & Low		10-Year High & Low	
	Close	Week Ago	Low TIC	High TIC	Low TIC	High TIC	Low TIC	High TIC
Project and Issuance Values								
Aaa-Rated Bonds	04/30/08	04/23/08	01/23/08	03/03/08	06/13/03	05/13/04	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	4.514%	4.479%	3.884%	4.643%	3.788%	4.822%	3.788%	5.864%
Avg Annual D/S for \$10m Project	570,508	568,622	536,693	577,006	533,084	586,719	533,084	639,113
First Year D/S (Maximum)	749,127	745,643	695,360	764,638	664,774	773,281	664,774	901,787
Final Year D/S (Minimum)	351,449	351,315	349,070	351,851	349,204	352,420	349,204	355,234
Project Size per \$1m Avg Annual D/S	17,527,622	17,585,829	18,632,072	17,330,313	18,758,039	17,043,455	18,758,039	15,646,176
Aa-Rated Bonds	04/30/08	04/23/08	01/23/08	03/03/08	06/13/03	05/13/04	06/13/03	02/02/00
TIC with \$5/bond Issue Exp.	4.719%	4.694%	4.074%	4.833%	3.971%	4.993%	3.971%	6.046%
Avg Annual D/S for \$10m Project	581,342	579,975	546,685	586,998	542,694	595,749	542,694	649,269
First Year D/S (Maximum)	769,060	766,581	714,354	783,632	683,233	790,634	683,233	914,550
Final Year D/S (Minimum)	352,152	352,052	349,707	352,487	349,807	353,023	349,807	356,105
Project Size per \$1m Avg Annual D/S	17,201,063	17,241,659	18,291,483	17,035,395	18,426,107	16,784,954	18,426,107	15,401,406
A-Rated Bonds	04/30/08	04/23/08	01/23/08	03/03/08	06/13/03	05/13/04	06/13/03	02/02/00
TIC with \$5/bond Issue Exp.	5.178%	5.152%	4.409%	5.229%	4.260%	5.246%	4.260%	6.245%
Avg Annual D/S for \$10m Project	605,476	604,109	564,185	607,783	557,918	609,036	557,918	659,654
First Year D/S (Maximum)	815,189	812,710	747,854	823,263	712,110	816,060	712,110	934,650
Final Year D/S (Minimum)	353,794	353,693	350,879	353,894	350,812	353,894	350,812	356,775
Project Size per \$1m Avg Annual D/S	16,515,408	16,552,721	17,724,035	16,452,723	17,923,134	16,418,694	17,923,134	15,159,024
Baa-Rated Bonds	04/30/08	04/23/08	04/30/07	04/28/08	06/13/03	04/28/08	06/13/03	05/24/00
TIC with \$5/bond Issue Exp.	5.650%	5.625%	4.784%	5.679%	4.555%	5.679%	4.555%	6.505%
Avg Annual D/S for \$10m Project	630,204	628,837	582,639	631,701	573,470	631,701	573,470	672,315
First Year D/S (Maximum)	863,061	860,582	798,272	865,741	742,360	865,741	742,360	967,078
Final Year D/S (Minimum)	355,402	355,301	351,817	355,502	351,817	355,502	351,817	357,345
Project Size per \$1m Avg Annual D/S	15,867,365	15,901,692	17,162,855	15,829,754	17,437,176	15,829,754	17,437,176	14,873,360